

MOOREA FUND

GESTION PATRIMONIALE

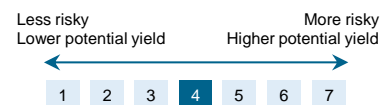
EUR RE SHARE

OCTOBER 2018

RECOMMENDED MINIMUM
INVESTMENT PERIOD

3-5 years

RISK PROFILE & UCITS
RISK/RETURN GRADING ⁽¹⁾



Investment objective

The Fund's objective is to outperform the corporate credit market over a 3 to 5 years investment horizon with less volatility. The Fund will not be managed against any particular benchmark and will pursue a total return approach.

The strategy of the Fund Moorea Gestion Patrimoniale has changed during January 2013.

Key information

ISIN code

LU0538387076

Inception date

07/01/2011

Currency

EUR

Valuation

Daily

Subscriptions / redemptions

Daily

Initial Net Asset Value

1 000

Minimum subscription

1 share

Legal form

UCITS Luxembourg SICAV

Fund management

Société Générale Private Wealth Management S.A. ("SGPWM")

Custodian

Société Générale Bank & Trust S.A.

Central administration

Société Générale Bank & Trust S.A.

Entry fees

Max 5%

Management fees / Ongoing charges

1,50% / 1,79%

Exit fees

None

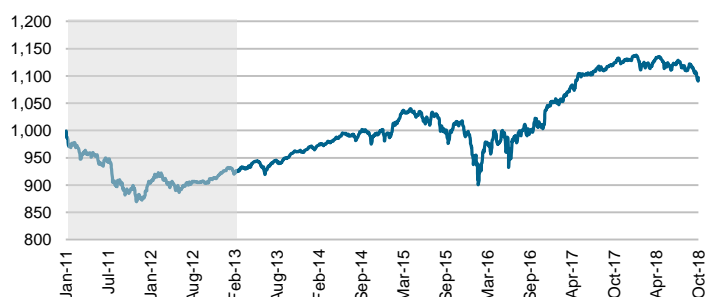
Available shares

	Currency	Acc. / Dist.	ISIN Code	Management fees	Ongoing charges
RE-D	EUR	Distributing	LU0859659996	1,50%	1,79%
RUHE	USD	Accumulating	LU0979137147	1,50%	1,79%
RUHE-D	USD	Distributing	LU0979137493	1,50%	1,78%

Key data as at 31 October 2018

Fund net asset value	129 156 210,63
Net Asset Value (NAV) per share	1096,87

Past performances (%)



Cumulative and annualized performances (%)

	1 month	3 months	6 months	YTD	Since inception
Fund	-1,85%	-2,80%	-3,26%	-2,82%	9,86%

	2017	2016	2015	2014	2013
Fund	8,07%	5,15%	-0,15%	3,10%	4,17%

Source: Société Générale Private Wealth Management as at 31 October 2018

Past performance should not be seen as an indication of future performance.

Risk data

	1 month	3 months	6 months	1 year	Since inception
Volatility	4,18%	3,12%	3,01%	2,62%	4,31%

Source: Société Générale Private Wealth Management as at 31 October 2018

⁽¹⁾ Risk scale from 1 (lowest risk) to 7 (highest risk), the lowest category does not mean a risk-free investment. The risk and reward category shown is not guaranteed to remain unchanged and that the categorisation of the Sub-Fund may shift over time. The content of this document should not be interpreted as an investment service or as investment advice, and under no circumstances is it to be used or considered as an offer or incentive to purchase or sell a particular product. The content is intended for information purposes only and to provide investors with the relevant reference information for any investment decisions. It has no regard to the specific financial objectives of any individual investor, nor may it be construed as legal, accounting or tax advice. Past performance is no indication of future results.

The prospectus, the KIID (Key Investor Information Document) and annual reports of the Fund are available at the website sgpwm.societegenerale.com and on request at the registered office of Moorea Fund, of the Management Company or of the Custodian Bank.

Similarly, the present document is not intended as an incentive, offer or solicitation to invest in the asset categories listed herein. Investors are warned that the placing of stock market orders requires a perfect understanding of the markets and their governing legislation. Before investing, they must be aware that certain markets may be subject to rapid fluctuations and are speculative or lacking in liquidity. Accordingly, certain assets or categories of assets listed in the present document may not be appropriate for investors. In certain cases, investments may even bear an indeterminate high risk of loss that exceeds the initial investment made. Investors are therefore urged to seek the advice of their financial advisor or intermediary in order to assess the particular nature of an investment and the risks involved and its compatibility with their individual investment profile and objectives.

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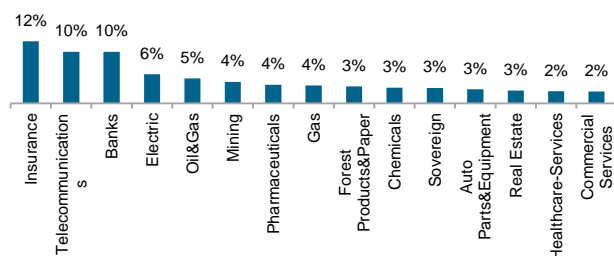
Asset type breakdown



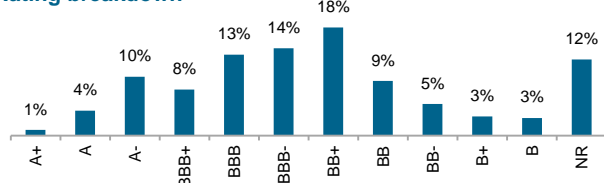
- Bonds 58,6%
- Structured products 33,0%
- Cash & Equivalents 8,43%

FIXED INCOME PORTFOLIO

Sector breakdown



Rating breakdown



Main fixed income holdings

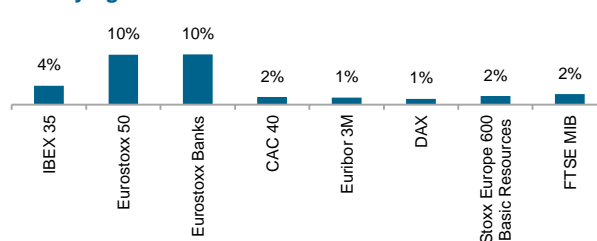
Holdings	Weight
BUONI POLIENNALI DEL TES	1,53%
TELEFONICA EUROPE BV	1,51%
ERAMET	1,48%
PROLOGIS INTL FUND II	1,28%
ELECTRICITE DE FRANCE SA	1,23%

Source: Société Générale Private Wealth Management as at 31 October 2018

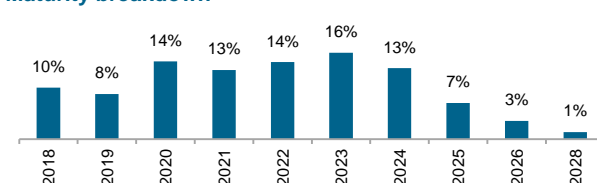
Actual weighting and investment allocations are subject to change on an ongoing basis and may not be exactly as shown. Investors should understand the different asset classes which make up the strategy as they have different risk characteristics.

STRUCTURED PRODUCTS PORTFOLIO

Underlying breakdown



Maturity breakdown



Main structured products holdings

Holdings	Weight
EMTN PHOENIX IBEX35 17/12/19 DIRTY	2,45%
BNP PARIBAS ARBITRAGE ISSUANCE BV 11/05/2020	2,40%
BNP PARIBAS ARBITRAGE ISSUANCE BV 23/04/2020	2,28%
ROYAL BANK OF CANADA (LONDON BRANCH) 21/04/2020	2,21%
HSBC BANK PLC 02/03/2020	1,97%

For Swiss investors: the Sub-Fund has been authorised for public sale by the Commission de Surveillance du Secteur Financier in Luxembourg and for public offering in Switzerland by the Swiss Financial Market Supervisory Authority (shortly 'FINMA'). The prospectus, the KIID (Key Investor Information Document) and annual reports of the Fund are available on the website www.fundinfo.com and can be obtained from our Representative and Paying Agent in Switzerland : Société Générale, Paris, succursale de Zurich, Talacker 50, Case postale 1928, 8021 Zurich.