

MOOREA FUND

EURO FIXED INCOME

EUR RE SHARE

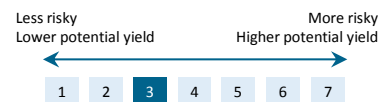
FIXED INCOME

OCTOBER 2018

RECOMMENDED MINIMUM
INVESTMENT PERIOD



RISK PROFILE & UCITS
RISK/RETURN GRADING



Investment objective

The investment objective of the Fund is to seek regular income by investing primarily in Euro denominated debt.

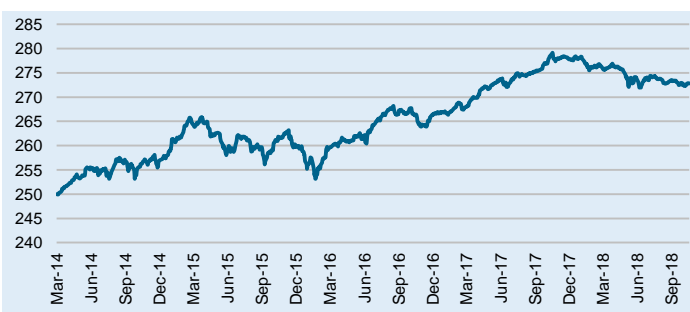
Key data as at 31 October 2018

Fund net asset value	142 965 393,10
Net Asset Value (NAV) per share	272,49

Key information

ISIN Code	LU1023727867
Inception date	10/02/2014
Currency	EUR
Valuation	Daily
Subscriptions / redemptions	Daily
Initial Net Asset Value	250
Minimum subscription	1 share
Legal form	UCITS Luxembourg SICAV
Fund management	Société Générale Private Wealth Management S.A. ("SGPWM")
Custodian	Société Générale Bank & Trust S.A.
Central administration	Société Générale Bank & Trust S.A.
Entry fees	Max 5%
Management fees / Ongoing charges	0,80% / 1,12%
Exit fees	None
Available shares	

Past performances (%)



Cumulative and annualized performance (%)

	1 month	3 months	6 months	YTD	Since inception
Fund	-0,30%	-0,63%	-1,37%	-1,85%	8,99%

	2017	2016	2015
Fund	4,15%	2,73%	0,76%

Source: Société Générale Private Wealth Management as at 31 October 2018

Past performance should not be seen as an indication of future performance.

Risk data

	1 month	3 months	6 months	1 year	Since inception
Volatility	0,94%	0,90%	1,36%	1,29%	1,82%

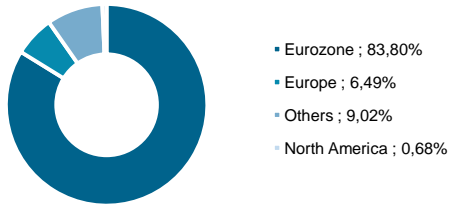
Source: Société Générale Private Wealth Management as at 31 October 2018

⁽¹⁾ Risk scale from 1 (lowest risk) to 7 (highest risk), the lowest category does not mean a risk-free investment. The risk and reward category shown is not guaranteed to remain unchanged and that the categorisation of the Sub-Fund may shift over time. The content of this document should not be interpreted as an investment service or as investment advice, and under no circumstances is it to be used or considered as an offer or incentive to purchase or sell a particular product. The content is intended for information purposes only and to provide investors with the relevant reference information for any investment decisions. It has no regard to the specific financial objectives of any individual investor, nor may it be construed as legal, accounting or tax advice. Past performance is no indication of future results.

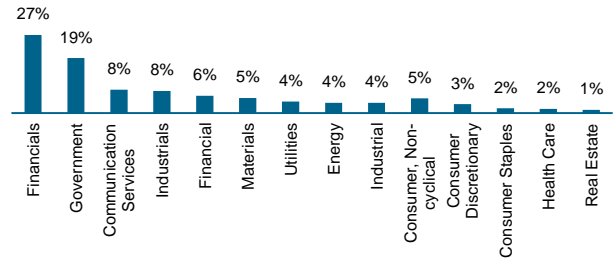
The prospectus, the KIID (Key Investor Information Document) and annual reports of the Fund are available at the website sgpwm.societegenerale.com and on request at the registered office of Moorea Fund, of the Management Company or of the Custodian Bank.

Similarly, the present document is not intended as an incentive, offer or solicitation to invest in the asset categories listed herein. Investors are warned that the placing of stock market orders requires a perfect understanding of the markets and their governing legislation. Before investing, they must be aware that certain markets may be subject to rapid fluctuations and are speculative or lacking in liquidity. Accordingly, certain assets or categories of assets listed in the present document may not be appropriate for investors. In certain cases, investments may even bear an indeterminate high risk of loss that exceeds the initial investment made. Investors are therefore urged to seek the advice of their financial advisor or intermediary in order to assess the particular nature of an investment and the risks involved and its compatibility with their individual investment profile and objectives.

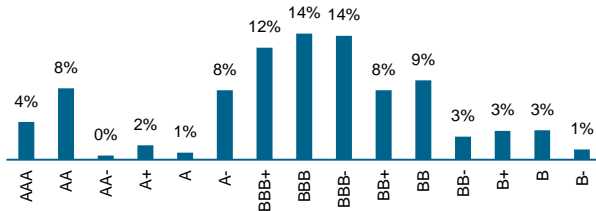
Geographic breakdown



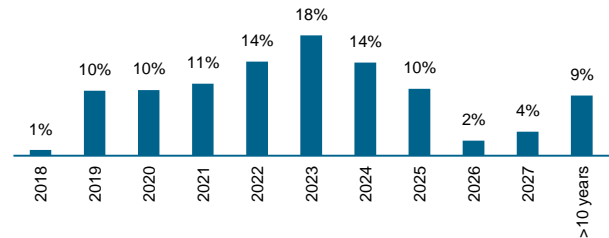
Sector breakdown



Rating breakdown



Maturity breakdown



Main holdings

Holdings	Weight	Sector	Country
FRTR 1.85 07/25/27	2,91%	Government	France
CADES 2 1/2 10/25/22	2,87%	Financial	France
DBRI 0.1 04/15/23	2,01%	Government	Deutschland
BNP 0 06/07/24	1,57%	Financial	France
PSMGR 2 5/8 04/15/21	1,48%	Media	Deutschland

Last moves in the portfolio

Underlying	Weight	Date	Buy / Sell
FRANCE 0.75% 25/12/2028	2,11%	25/10/2018	Sell
FRANCE 0.75% 25/12/2028	0,70%	24/10/2018	Sell
VINCI SA 1.75% 26/09/2030	1,41%	24/10/2018	Sell
GERMANY 0% 13/10/2023	1,41%	23/10/2018	Sell
OBRIGACOES DO TESOURO 4.125% 14/04/2027	1,39%	23/10/2018	Sell

Source: Société Générale Private Wealth Management as at 31 October 2018

Portfolio statistics

Yield to maturity	0,0184
Interest rate sensitivity	3,99
Average rating	BBB-
Number of issuers	101

Actual weighting and investment allocations are subject to change on an ongoing basis and may not be exactly as shown. Investors should understand the different asset classes which make up the strategy as they have different risk characteristics.

For Swiss investors: the Sub-Fund has been authorised for public sale by the Commission de Surveillance du Secteur Financier in Luxembourg and for public offering in Switzerland by the Swiss Financial Market Supervisory Authority (shortly 'FINMA'). The prospectus, the KIID (Key Investor Information Document) and annual reports of the Fund are available on the website www.fundinfo.com and can be obtained from our Representative and Paying Agent in Switzerland : Société Générale, Paris, succursale de Zurich, Talacker 50, Case postale 1928, 8021 Zurich.